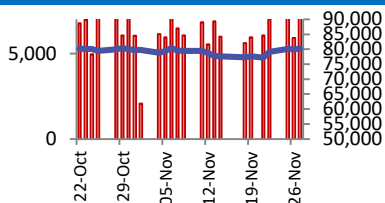
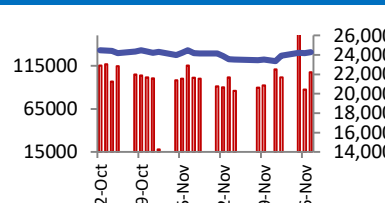


BSE



Open	80121
High	80511
Low	79844
Close	80234
Change	230
Volume (Lacs)	7825
Turnover (Rs.inCr)	7468

NSE



Open	24205
High	24355
Low	24146
Close	24275
Change	80
Volume(Lacs)	43995
Turnover(Rs.in Cr)	107332

World Markets	Current	Previous	Pt. Chg	Var(%)
Dow	44722	44860	(138)	-0.3%
Dow Futures	44903	44828	75	0.2%
Nasdaq	19060	19176	(115)	-0.6%
FTSE	8275	8259	16	0.2%
Nikkei	38295	38135	160	0.4%
Hang Seng	19406	19603	(198)	-1.0%
Gift Nifty	24320	24324	(4)	0.0%
Straits Singapore	3720	3708	12	0.3%
South Korea	2505	2503	2	0.1%
Taiwan	22178	22335	(157)	-0.7%
Shanghai	3311	3310	1	0.0%

Commodity Prices	Current	Previous	Pt. Chg	Var(%)
Copper (\$/MT)	9032	9020	12	0.1%
Alumin (\$/MT)	2595	2596	(1)	0.0%
Zinc (\$/MT)	3160	3132	28	0.9%
Brent Crude (\$/bbl)	73	73	(0)	-0.1%
Gold (\$/Ounce)	2628	2636	(8)	-0.3%
Silver (\$/Ounce)	30	30	(0)	-0.9%
Light Crude (\$/bbl)	69	69	(0)	-0.1%
N G (\$/mmbtu)	3	3	(0)	-0.2%
Sugar (\$/MT)	560	555	5	0.9%
Rubber (Rs./kg)	190	190	0	0.0%
Baltic Dry Index	1509	1581	(72)	-4.6%

Currency Exchange Rate	Current	Previous	Var(%)
Rs./\$ rate	84.45	84.34	0.14%
Rs./ Euro	88.81	88.61	0.22%
Rs./Chinese Yuan	11.66	11.66	0.03%
Yen /\$ rate	151.58	151.09	0.32%
\$ US/Euro	1.06	1.06	-0.11%

Dollar Index	Current	Previous	Var(%)
Dollar Index	106.21	106.08	0.12%

Support/ Resistance Levels for Today		
	Nifty	Bank Nifty Fut
Support 1	24200	52000
Support 2	24140	51740
Resistance	24340	52540

Securities in Ban For Trade
NIL

Market Review

US: Wall Street's main indexes closed lower on Wednesday, with the NASDAQ leading declines, as technology stocks slumped on Thanksgiving evening.

Asia: Asia-Pacific markets traded mixed on Thursday after Wall Street rally stalled overnight and as investors assessed a surprise interest rate cut by South Korea.

India: The benchmark equity indices settled higher on Wednesday, mirroring their global peers. **Market is expected to open on a flattish note and likely to witness range bound move during the day.**

Global economy: The U.S. economy has received an unexpected boost with the recent announcement of an increase in Durable Goods Orders. The actual number recorded was a 0.2% rise, a stark contrast to the forecasted decrease of -0.8%. The forecast had predicted a further contraction in Durable Goods Orders, following a previous decrease of -0.4%. However, the actual figures released showed a reversal of this trend, with a 0.2% increase.

The Chicago Purchasing Managers' Index (PMI), a key indicator of the economic health of the manufacturing sector in the Chicago region, has reported a figure of 40.2. This latest figure falls below the forecasted number of 44.9, hinting at a contraction in the manufacturing sector. The PMI index is a critical bellwether for the manufacturing sector. A reading above 50 signifies expansion, while a number below 50 indicates contraction.

Commodities: Oil prices edged lower in Asian trading on Thursday, after a surprise jump in U.S. gasoline stocks ahead of the nation's Thanksgiving holiday sparked worry over demand in the top consumer of the motor fuel.

Gold prices were steady on Thursday, as investors digested a flurry of economic data in the previous session and evaluated the possibility of a tariff war sparked by U.S. President-elect Donald Trump's policies.

Currency: The dollar fell broadly on Wednesday in thin pre-holiday trade, digesting a slew of indicators that underscored U.S. economic resilience while investors assessed the risk that President-elect Donald Trump will start a tariff war no one will win.

FII Derivative Transactions (Rs. Cr)

Contracts	Purchase		Sell		Net	Open Interest (OI)		OI (Previous day)		Change	
	Contract	Value	Contract	Value	Value	Contract	Value	Contract	Value	Contract	Value
Index Future	127325	8831	131940	8951	(120)	449881	29544	407280	27386	42601	2158
Index Option	47608333	3482890	48462222	3547205	(64315)	6470532	400869	8138121	534808	(1667589)	(133939)
Stock Future	1490656	99192	1475410	97593	1599	5050127	339380	5100799	341347	(50672)	(1967)
Stock Option	878034	59256	887938	59955	(699)	1046476	69144	1054766	68821	(8290)	323
Total	50104348	3650169	50957510	3713704	(63535)	13017016	838937	14700966	972362	(1683950)	(133425)

FII All Activity-BBG (Rs Cr)	Buy	Sell	Net
19-Nov-24	16282	18200	(1918)
21-Nov-24	22271	20946	1326
22-Nov-24	17894	16821	1073
25-Nov-24	85096	75480	9616
26-Nov-24	13852	10037	3815
Month to date- Nov	292598	300285	(7686)

FII (Prov.) (Rs Cr)	Buy	Sell	Net
21-Nov-24	16560	21880	(5321)
22-Nov-24	16985	18264	(1278)
25-Nov-24	85252	75304	9948
26-Nov-24	10971	9813	1158
27-Nov-24	13027	13019	8
Month to date-Nov	281153	310987	(29834)

DII (Prov.) (Rs. Cr)	Buy	Sell	Net
21-Nov-24	14556	10356	4200
22-Nov-24	12252	10530	1722
25-Nov-24	17625	24533	(6908)
26-Nov-24	8406	10317	(1911)
27-Nov-24	10230	8928	1302
Month to date-Nov	196522	166480	30042

FII Debt - BBG (Rs. Cr)	Buy	Sell	Net
19-Nov-24	1701	2222	(520)
21-Nov-24	1252	1208	44
22-Nov-24	1668	1605	64
25-Nov-24	2797	803	1994
26-Nov-24	4146	2407	1739
Month to date- Nov	41780	48462	(6682)

Market Breadth	BSE		NSE	
	No.	%	No.	%
Advance	2563	63%	1893	67%
Decline	1380	34%	862	30%
Unchanged	97	2%	76	3%

Market Turnover	27-Nov	26-Nov	Var (%)
BSE Cash	7468	5917	26%
NSE Cash	107332	87510	23%
NSE Futures	328273	329884	0%
NSE Options	49727769	32819220	52%
Total (Rs.Cr)	50170842	33242532	51%

Volatility Index	27-Nov	26-Nov
Volatility Index	14.63	15.31

Index PE - TTM	27-Nov	Yr. High	Yr. Low
Sensex	22.9	26.0	21.8
Nifty	22.3	28.8	20.8

Corporate News

HUDCO Taps NBCC To Develop Noida Commercial Plot For Rs 600 Cr

The company signed a MoU with HUDCO for the development of a 10-acre institutional plot in Noida's Sector-62. The tentative cost of the project is Rs 600 cr. HUDCO intends to create an institutional complex with world class amenities which is likely to have 8.71 lakh sq ft. of built-up area with a mix of office space, studio apartments, conference space and retail and common facilities. (NDTV)

Sonata Software Wins Multi-Million Dollar Modernization Deal In Australia From A Global Leader In Access Solution

Sonata Software announced that it has secured a multi-million dollar Modernization deal with a global leader in access solutions. This transformation deal will integrate and standardize the client's APAC business processes across 13 countries, ensuring seamless operations and real-time engagement with customers, suppliers, distributors, and partners. (BS)

Ujjivan SFB Completes Sale Of Bad Loans Worth Rs 270 Cr

The board of Ujjivan Small Finance Bank has approved to sell non-performing assets and written-off loans worth over Rs 270 cr to an asset reconstruction company. The SFB has completed the sale for Rs 40.5 cr. Sale of stressed loan portfolio was done through a swiss challenge method. (NDTV)

Economy

India-Russia trade hits \$66 bn in 2024; target of \$100 bn by 2030 on track

The bilateral trade between the two countries has reached a record \$66 bn in 2024, marking a fivefold increase over the past five years, with a 9 % rise in the first eight months of this year. The envoy said Russia and India are on track to achieve the ambitious \$100 bn trade target by 2030. (ET)

Govt moves to fill 59% vacant independent director posts at CPSEs

A significant number of independent director positions on central public sector enterprise boards remain unfilled, raising concerns about corporate governance. The govnt is actively working to appoint new directors and extend existing tenures to address the nearly 450 vacancies out of 750 positions. (ET)

International

BlackRock in preliminary deal to buy private credit group HPS

BlackRock Inc has entered a preliminary deal to buy HPS Investment Partners as the world's largest asset manager looks to further grow its scope. BlackRock has a "handshake deal" with the firm, with general terms of the deal to be announced after the Thanksgiving Holiday. A final price will be around \$12 bn. (Inv)

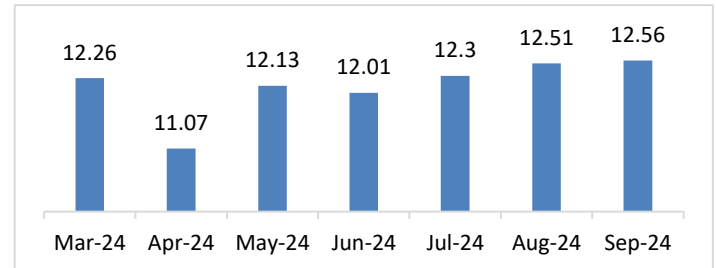
Top 5 Nifty Gainers	27-Nov	26-Nov	Var(%)
ADANIENT	2398	2151	11.5%
ADANIPOINTS	1200	1129	6.3%
BEL	307	298	3.2%
TRENT	6845	6669	2.6%
NTPC	369	362	2.1%
Top 5 Nifty Losers	27-Nov	26-Nov	Var(%)
APOLLOHOSP	6983	7077	-1.3%
TITAN	3292	3328	-1.1%
WIPRO	583	589	-1.0%
SHRIRAMFIN	3019	3046	-0.9%
INDUSINDBK	1002	1010	-0.8%

BSE Index Watch	Last	1 day	1 wk	1 mth	1 yr
SENSEX	80234	0.3%	3.4%	0.3%	21.2%
MIDCAP	45958	0.3%	3.0%	0.4%	36.3%
SMLCAP	54561	1.2%	3.9%	3.1%	37.0%
AUTO	53146	0.4%	0.7%	-2.6%	35.4%
BANKEKX	59574	0.2%	3.4%	2.0%	20.4%
Capital Goods	70332	1.1%	6.0%	5.9%	43.9%
FMCG	21205	0.5%	2.9%	-1.6%	11.7%
Health Care	43007	-0.3%	1.4%	-0.9%	45.0%
IT	43641	0.1%	5.4%	4.0%	33.1%
METAL	30475	0.1%	2.3%	-2.4%	26.6%
Oil & Gas	26539	0.9%	3.6%	-3.8%	31.9%
Power	7452	2.7%	1.9%	-4.1%	52.3%
Realty	7999	-0.4%	6.0%	3.6%	42.9%

NSE USD Futures	27-Nov	26-Nov	Var (%)
Nov Expiry (Rs./\$)	84.47	84.30	0.2%
Dec Expiry (Rs./\$)	84.20	84.20	0.0%
Total Turnover (Rs. Crore)	7600	19084	-60%

Sectors	TTM PE
Auto	30.75
Auto Ancillary	49.31
Banking	13.92
Engineering	45.93
Cement	83.02
Diamonds & Jewellery	54.36
Housing Finance	25.52
Infrastructure & Const	34.47
Metals-Aluminium	36.08
Metal – Steel	15.96
Oil Expl.	15.59
Pharma	9.35
Power – Gen. Supp.	42.46
Information Tech.	26.16
Sugar	22.5
Telecom Serv. Prov.	68.48
Tyres	28.12

India steel Consumption (Mt) (Source: Co; NBRR)



10 year G-Sec Yield	Current	Previous	Change
US	4.26%	4.26%	0 bps
Japan	1.07%	1.07%	(0) bps
India	6.84%	6.86%	(2) bps
UK	4.30%	4.35%	(6) bps
Libor 3 Mths	4.85%	4.85%	(0) bps

Indian Eco Data	Current	Previous	Var(%)
Forex Reserve (US\$ in bn)	658	658	0.0%
Inflation - WPI	2.36%	1.84%	52 bps
Inflation - CPI	6.21%	5.49%	72 bps

India GDP	Q1FY25	Q4FY24	Var(%)
Growth	6.70%	7.76%	(106)bps

Monetary Policy	Current	Previous	Change
Repo Rate	6.50%	6.50%	0 bps
Reverse Repo Rate	3.35%	3.35%	0 bps
CRR	4.50%	4.50%	0 bps
O/S Banking System Liquidity (Rs bn)	146	-142	288.0

IIP Growth %	Sep-24	Sep-23	Apr-Feb
IIP	3.1	6.4	4.4
Capital Goods	0.7	13.1	3.6
Mining	1.0	10.0	4.1
Manufacturing	-3.7	15.3	6.6
Electricity	-4.3	12.3	5.1

Bulk Deal As On 27/11/24

BSE					
Security Code	Security Name	Client Name	Deal	Quantity	Price
539528	AAYUSH	KINITA REAL ESTATE PRIVATE LIMITED	B	180386	145.45
542934	CBPL	KAPIL AGARWAL HUF .	S	50000	65
542934	CBPL	PIYUSH SECURITIES PVT LTD	B	63000	64.92
540829	CHANDRIMA	DIMPLE VIKRAM JUMANI	S	12414	55.43
523489	CMMHOSP	MANJU GAGGAR	B	75000	50.71
512441	ENBETRD	SUMANCHEPURI	S	100000	14.14
512441	ENBETRD	SUMANCHEPURI	B	104	14.3
544156	GCONNECT	KANUBHAI PATEL	B	30000	68.52
544156	GCONNECT	LATA SURESH WANI	B	21000	68.52
544156	GCONNECT	RAMESHKUMAR JUHARMAL	B	30000	68.52
544156	GCONNECT	VAX ENTERPRISE PRIVATE LIMITED	S	42000	68.52
544156	GCONNECT	VAXFAB ENTERPRISES LIMITED	S	69000	68.52
513337	GUJTLRM	DHRUV GANJI	S	210482	14.61
513337	GUJTLRM	DHRUV GANJI	B	2556550	13.85
513337	GUJTLRM	EMINENCE GLOBAL FUND PCC- EUBILIA CAPITAL PARTNERS FUND I	S	4600000	13.66
531129	INANI	PARNIKA AGARWAL	S	116576	24.95
532745	INDICAP	MAYAPRIME FINANCE PRIVATE LIMITED	S	218896	11.38
541083	INFLAME	ASHWANI KUMAR GOEL	S	120000	395.08
541083	INFLAME	INVENTURE GROWTH & SECURITIES LTD.	B	50000	394.27
531402	LWSKNIT	KAILASHBEN ASHOKKUMAR PATEL	S	51000	56.56
539519	MAYUKH	AVANI MOHIT NAGARSHETH	S	893867	1.85
539519	MAYUKH	JR SEAMLESS PRIVATE LIMITED	B	1000000	1.84
539519	MAYUKH	KOMAL KEVAL MODI	S	862180	1.84
512415	MERCTRD	MUKESH KUMAR MEENA	S	25410	78.11
512415	MERCTRD	NILESH NANUBHAI BALDHA	S	14000	78.11
512415	MERCTRD	RADIANT GLOBAL FUND-CLASS B PARTICIPATING SHARES	S	25000	78.11
530167	MONGIPA	ANJANIKUMARGUPTA	S	29651	54.33
530167	MONGIPA	VIVEK KANDA	B	17500	54.33
540809	MRCAGRO	GURMEET SINGH	B	135000	17.04
540809	MRCAGRO	KIRITKUMAR MADHAVLAL SHAH	S	126676	17.04
538874	NEXUSSURGL	HARIVARDHAN STEEL & ALLOYS PRIVATE LIMITED	B	34931	19.02
504378	NYSSACORP	NITIN BAKSHI	B	380230	7.09
543997	ORGANICREC	ANANT WEALTH CONSULTANTS PRIVATE LIMITED	B	103200	290.33
543997	ORGANICREC	SVASTI COMMERCIAL LLP	S	195000	291.24
543997	ORGANICREC	TRADE CORNER	B	100200	292.25
531512	ORIENTTR	DAMINI COMMSALES LLP	S	46377	17.14
531512	ORIENTTR	DAMINI COMMSALES LLP	B	65959	17.1
531512	ORIENTTR	SANJAYKUMAR RAAMANLAL MOCHI	B	68000	17.27
539121	PALCO	MANISH BHAILALBHAI PATEL	S	23260	197.4
511734	PASUFIN	GREEN PEAKS ENTERPRISES LLP	B	54050	26.04
511734	PASUFIN	NITESH AGARWAL	S	24000	26.04
530095	PRADHIN	PRITESH MAFATLAL VORA	S	27865	27.3
539678	QUICKHEAL	KAILASH SAHEBRAO KATKAR	S	365450	613.5
539678	QUICKHEAL	KAILASH SAHEBRAO KATKAR	S	365450	613.5
539678	QUICKHEAL	SNEHA KAILASH KATKAR	B	365450	613.5
539678	QUICKHEAL	SNEHA KAILASH KATKAR	B	365450	613.5
541601	RAJNISH	GAURI NANDAN TRADERS	S	5209117	1.81
539673	RCL	MONEYPLANT GOLD & JEWELLERY TRADING L.L.C	S	100000	4.87
544257	SAFE	TRILOK CHAND	B	30000	165

523309	SHRIGANG	BLAVANYA BLAVANYA	B	100000	132.63
538923	SOFCOM	PATEL KAUSHAL RAMESHBHAI	B	38800	64.39
540914	SRUSTEELS	ALOK KUMAR	B	450000	7.27
540914	SRUSTEELS	KARMRAJSINH RAJENDRASINH PARMAR	S	455928	7.29
540914	SRUSTEELS	KARMRAJSINH RAJENDRASINH PARMAR	B	400000	7.28
540914	SRUSTEELS	OSWAL INFRASTRUCTURE LIMITED	S	739563	7.29
540914	SRUSTEELS	SACHIN GOVINDLAL MODI	B	1000000	7.29
540914	SRUSTEELS	SAUMIL ARVINDBHAI BHAVNAGARI	S	500000	7.28
540914	SRUSTEELS	SAUMIL ARVINDBHAI BHAVNAGARI	B	400000	7.25
540914	SRUSTEELS	SRESTHA FINVEST LIMITED	S	418444	7.25
506655	SUDARSCHEM	BLUE DAIMOND PROPERTIES PRIVATE LIMITED	B	639121	950
506655	SUDARSCHEM	BOON INVESTMENT AND TRADING COMPANY PVT LTD	B	691725	950
506655	SUDARSCHEM	JOVIAL INVESTMENT AND TRADING COMPANY PRIVATE LIMITED	B	691725	950
506655	SUDARSCHEM	PRADEEP RAMWILAS RATHI	S	761500	950
506655	SUDARSCHEM	SUBHADRA PRADEEP RATHI	S	1313680	950.04
539278	SYMBIOX	ANURAG SITARAM RAWAT HUF	B	161072	3.44
542803	VEL	PUSHPENDRA PATEL	S	100000	11.02
542803	VEL	RAMESH CHEPURI	S	76830	12.31
538598	VISHAL	LEGENDS GLOBAL OPPORTUNITIES (SINGAPORE) PTE. LTD.	B	2033412	28.46
538598	VISHAL	NOMURA SINGAPORE LIMITED	S	2115000	28.46
530057	VIVANZA	PARTH HEMANT PARIKH	S	233101	4.02
530057	VIVANZA	TANYA ESTATES PRIVATE LIMITED .	S	240555	3.83

NSE

Security Code	Security Name	Client Name	Deal	Quantity	Price
ASHALOG	Ashapura Logistics Ltd	SUJITH CHANDRASEKHAR KURUP	BUY	70000	99.42
DIL	Debock Industries Limited	AVANCE VENTURES PRIVATE LIMITED	SELL	1150000	5.05
DIL	Debock Industries Limited	CHETNA	SELL	2376174	5
DIL	Debock Industries Limited	KAUSHIK SHAH SHARES & SECURITIES PVT LTD	SELL	870001	5.22
DIL	Debock Industries Limited	PASHUPATI CAPITA SER PVT LTD	SELL	1400000	4.9
DIL	Debock Industries Limited	RAJESH KUMAR VISHWAS	SELL	4000000	4.6
GVPTECH	GVP Infotech Limited	LINKSTAR TRUST	SELL	1260438	10.61
KANDARP	Kandarp Dg Smart Bpo Ltd	AIRAN LIMITED	BUY	48000	40.4
MANAKCOAT	Man Coat Metal & Ind Ltd	BEACON STONE CAPITAL VCC - BEACON STONE I	SELL	600000	69.93
MITTAL	Mittal Life Style Limited	AGRAWAL GEMS	SELL	2267450	2.05
NEELAM	Neelam Linens & Gar (I) L	ANIRUDHDH VIRAMBHAI BERIYA	SELL	108000	50.8
ONYX	Onyx Biotec Limited	PROGNOSIS SECURITIES PVT. LTD	BUY	120000	56
SHAILY	Shaily Eng Plastics Ltd	MOTILAL OSWAL MUTUAL FUND	BUY	233156	1251.69
SPMLINFRA	SPML Infra Limited	CLIENT ROSEHILL LIMITED	SELL	650000	195.66
TERASOFT	Tera Software Limited	NEO APEX SHARE BROKING SERVICES LLP	SELL	80000	213.89
UNITEDPOLY	United Polyfab Guj. Ltd.	GAGAN NIRMALKUMAR MITTAL	BUY	136200	140
ZFCVINDIA	ZF Com Ve Ctr Sys Ind Ltd	ADITYA BIRLA SUN LIFE MUTUAL FUND	BUY	160678	12400
ZFCVINDIA	ZF Com Ve Ctr Sys Ind Ltd	WABCO ASIA PRIVATE LIMITED	SELL	820000	12465.19

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